FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Report Khayal Tamer I	2. Issuer Name and TransMedics (	<u> Group</u>	<u>, Inc</u>	<u>. [ TMDX</u>		5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director 10% Owner  X Officer (give title Other (specify below)					
(Last) (First) C/O TRANSMEDICS GR	(Middl	e)	3. Date of Earliest Tra 05/01/2024	ansactio	n (Mo	nth/Day/Year	)		below)	belonmercial Offic	w)
200 MINUTEMAN ROAD			4. If Amendment, Dat	te of Ori	ginal f	Filed (Month/D	) 6. Lir	Individual or Joint/Grone)	oup Filing (Check	Applicable	
(Street) ANDOVER MA	0181	0							•	one Reporting Pe	
(City) (State)	(Zip)		Rule 10b5-1(	c) Tra	ansa	action In	dicatio	on			
, ,	,		X Check this box to satisfy the affirma						ntract, instruction or writtion 10.	ten plan that is inte	ended to
	Table I -	Non-Deriva	tive Securities A	Acquir	ed,	Disposed	of, or	Beneficia	lly Owned		
1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Yea	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		(A) or		. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	٧	Amount	(D)	Price	(Instr. 3 and 4)		
Common Stock		05/01/2024		M <sup>(1)</sup>		45,326	A	\$38.46	70,511	D	
Common Stock		05/01/2024		M <sup>(1)</sup>		1,458	A	\$38.46	71,969	D	
Common Stock		05/01/2024		M <sup>(1)</sup>		1,083	A	\$13.28	73,052	D	
Common Stock		05/01/2024		S <sup>(1)</sup>		23,231	D	\$105.96(2	<del>                                     </del>	D	
Common Stock		05/01/2024		S <sup>(1)</sup>		12,250	D	\$107(3)	37,571	D	
Common Stock		05/01/2024		S <sup>(1)</sup>		3,477	D	\$107.84(4		D D	
Common Stock Common Stock		05/01/2024		S <sup>(1)</sup>		3,027 15,892	D D	\$109.28 <sup>(5)</sup> \$109.83 <sup>(6)</sup>		D	
Common Stock		05/01/2024		<b>S</b> <sup>(1)</sup>		100	D	\$113.16		D	
Common Stock		05/01/2024		S <sup>(1)</sup>		326	D	\$116.8(7)		D	
Common Stock		05/01/2024		<b>S</b> <sup>(1)</sup>		738	D	\$117.96(8		D	
Common Stock		05/01/2024	_	<b>S</b> <sup>(1)</sup>		1,259	D	\$118.93(9		D	
Common Stock		05/01/2024		<b>S</b> <sup>(1)</sup>		1,799	D	\$119.85(1)		D	
Common Stock		05/01/2024		<b>S</b> <sup>(1)</sup>		512	D	\$120.86 <sup>(1)</sup>	10,441	D	
Common Stock		05/01/2024		<b>S</b> <sup>(1)</sup>		532	D	\$121.74(1)	9,909	D	
Common Stock		05/01/2024		<b>S</b> <sup>(1)</sup>		17	D	\$122.51	9,892	D	
Common Stock		05/01/2024		<b>S</b> <sup>(1)</sup>		100	D	\$123.66(1)	9,792	D	
Common Stock		05/01/2024		S <sup>(1)</sup>		6,888	D	\$110.06 <sup>(1</sup>	7,888	I	By the Khayal Family 2021 Irrevocable Trust
Common Stock		05/01/2024		S <sup>(1)</sup>		500	D	\$111.5 <sup>(15</sup>	7,388	I	By the Khayal Family 2021 Irrevocable Trust
Common Stock		05/01/2024		S <sup>(1)</sup>		7,388	D	\$120.01 <sup>(1)</sup>	0	I	By the Khayal Family 2021 Irrevocable Trust

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)					5. Amount of Securities Beneficially Owned Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership	
			Code	v	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)		(Instr. 4)	
Common Stock								11,051	I	By the Tamer Ibrahim Ahmed Khayal Trust	

## Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

(e.g., pass, came, came, passes, came, cam															
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8) S. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)		
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Stock Option (Right to Buy)	\$38.46	05/01/2024		M <sup>(1)</sup>			45,326	(17)	02/24/2031	Common Stock	45,326	\$0.00	16,042	D	
Stock Option (Right to Buy)	\$38.46	05/01/2024		M <sup>(1)</sup>			1,458	(17)	02/24/2031	Common Stock	1,458	\$0.00	14,584	D	
Stock Option (Right to Buy)	\$13.28	05/01/2024		M <sup>(1)</sup>			1,083	(18)	02/22/2032	Common Stock	1,083	\$0.00	23,834	D	

## **Explanation of Responses:**

- 1. The reported transactions were effected pursuant to a Rule 10b5-1 trading plan entered into on September 6, 2023.
- 2. The price reported is a weighted average price. These shares were sold in multiple transactions ranging from \$105.50 to \$106.455, inclusive. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range.
- 3. The price reported is a weighted average price. These shares were sold in multiple transactions ranging from \$106.51 to \$107.4775, inclusive. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range.
- 4. The price reported is a weighted average price. These shares were sold in multiple transactions ranging from \$107.50 to \$108.47, inclusive. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range.
- 5. The price reported is a weighted average price. These shares were sold in multiple transactions ranging from \$108.61 to \$109.59, inclusive. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range.
- 6. The price reported is a weighted average price. These shares were sold in multiple transactions ranging from \$109.60 to \$110.16, inclusive. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range.
- 7. The price reported is a weighted average price. These shares were sold in multiple transactions ranging from \$116.32 to \$117.155, inclusive. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range.
- 8. The price reported is a weighted average price. These shares were sold in multiple transactions ranging from \$117.46 to \$118.38, inclusive. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range.
- 9. The price reported is a weighted average price. These shares were sold in multiple transactions ranging from \$118.415 to \$119.37, inclusive. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range.
- 10. The price reported is a weighted average price. These shares were sold in multiple transactions ranging from \$119.40 to \$120.39, inclusive. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range.
- 11. The price reported is a weighted average price. These shares were sold in multiple transactions ranging from \$120.41 to \$121.38, inclusive. The Reporting Person undertakes to provide to the Issuer, any
- security holder of the Issuer or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range.

  12. The price reported is a weighted average price. These shares were sold in multiple transactions ranging from \$121.43 to \$122.355, inclusive. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range.
- 13. The price reported is a weighted average price. These shares were sold in multiple transactions ranging from \$123.64 to \$123.67, inclusive. The Reporting Person undertakes to provide to the Issuer, any
- security holder of the Issuer or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range.
- 14. The price reported is a weighted average price. These shares were sold in multiple transactions ranging from \$110.00 to \$110.35, inclusive. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range.
- 15. The price reported is a weighted average price. These shares were sold in multiple transactions ranging from \$111.41 to \$111.6375, inclusive. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range.
- 16. The price reported is a weighted average price. These shares were sold in multiple transactions ranging from \$120.00 to \$120.16, inclusive. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range.
- 17. The option vests at a rate of 2.0833% of the total number of shares each month until the option is fully vested on the fourth anniversary of the vesting commencement date, February 24, 2021.
- 18. The option vests at a rate of 2.0833% of the total number of shares each month until the option is fully vested on February 22. 2026.

By: /s/ Stephen Gordon,

Attorney-in-Fact

05/03/2024

\*\* Signature of Reporting Person

Data

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.